

2023 E&M Coding Tool

Adapted from: Table 2 –CPT E/M Office Revisions/Level of Medical Decision Making (MDM)

<https://www.ama-assn.org/system/files/2019-06/cpt-revised-mdm-grid.pdf>

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TODAY'S PROBLEM LEVEL	TODAY'S DATA LEVEL	TODAY'S RISK LEVEL	TODAY'S VISIT
<p>(Circle one)</p> <p>LEVEL: 2 3 4 5</p>	<p>(Circle one)</p> <p>LEVEL: 2 3 4 5</p>	<p>(Circle one)</p> <p>LEVEL: 2 3 4 5</p>	<p>(Circle one)</p> <p>LEVEL: 2 3 4 5</p>
<p>Number & Complexity of problems addressed</p>	<p>Amount and/or Complexity of Data Each unique test, order, or document contributes to a combination of 2 or of 3 in Category 1 below.</p>	<p>Risk of morbidity from additional diagnostic testing or treatment</p>	<p>Final Level assigned, based on MDM or Total Time</p>
<p>LEVEL 2 1 self-limited or minor problem</p>	<p>LEVEL 2 Minimal or none</p>	<p>LEVEL 2 Minimal risk</p>	<p>TOTAL TIME ON DOS: _____</p>
<p>LEVEL 3</p> <ul style="list-style-type: none"> ■ 2 or more self-limited or minor problems; or ■ 1 stable chronic illness; or ■ 1 acute, uncomplicated illness or injury; or ■ 1 stable, acute illness; or ■ 1 acute, uncomplicated illness or injury requiring hospital inpatient or observation level of care 	<p>LEVEL 3 <i>One category required</i></p> <p>CATEGORY 1: <i>Any 2 from the following:</i></p> <ul style="list-style-type: none"> ■ Review of prior external note(s) from each unique source; ■ Ordering of each unique test or ■ Review of the result(s) of each unique test; <p>CATEGORY 2:</p> <ul style="list-style-type: none"> ■ Assessment requiring an independent historian(s) <p><i>For independent interpretation and discussion of management or test interpretation, see Level 4 or 5.</i></p>	<p>LEVEL 3 Low risk</p>	<p>LEVEL 2</p> <p>15–29 mins NEW: 99202 10–19 mins EST: 99212</p> <p>LEVEL 3</p> <p>30–44 mins NEW: 99203 20–29 mins EST: 99213</p>
<p>LEVEL 4</p> <ul style="list-style-type: none"> ■ 1 or more chronic illnesses with exacerbation, progression, or side effects of treatment; or ■ 2 or more stable chronic illnesses; or ■ 1 undiagnosed new problem with uncertain prognosis; or ■ 1 acute illness with systemic symptoms; or ■ 1 acute complicated injury 	<p>LEVEL 4 <i>One category required</i></p> <p>CATEGORY 1: <i>Any 3 from the following:</i></p> <ul style="list-style-type: none"> ■ Review of prior external note(s) from each unique source; ■ Ordering of each unique test or ■ Review of the result(s) of each unique test; ■ Assessment requiring an independent historian(s) or <p>CATEGORY 2:</p> <ul style="list-style-type: none"> ■ Independent interpretation of test performed by another MD/ QHCP/appropriate source (not separately reported); or <p>CATEGORY 3:</p> <ul style="list-style-type: none"> ■ Discussion of management or test interpretation with external MD/QHCP/appropriate source (not separately reported) 	<p>LEVEL 4 Moderate Risk</p> <p>EXAMPLES ONLY:</p> <ul style="list-style-type: none"> ■ Prescription drug management ■ Decision regarding minor surgery with identified patient or procedure risk factors ■ Decision regarding elective major surgery without identified patient or procedure risk factors ■ Diagnosis or treatment significantly limited by social determinants of health 	<p>LEVEL 4</p> <p>45–59 mins NEW: 99204 30–39 mins EST: 99214</p> <p>LEVEL 5</p> <p>60–74 mins NEW: 99205 40–54 mins EST: 99215</p>
<p>LEVEL 5</p> <ul style="list-style-type: none"> ■ 1 or more chronic illnesses with severe exacerbation, progression, or side effects of treatment; or ■ 1 acute or chronic illness or injury that poses a threat to life or bodily function 	<p>LEVEL 5 <i>Two categories required</i></p> <p>CATEGORY 1: <i>Any 3 from the following:</i></p> <ul style="list-style-type: none"> ■ Review of prior external note(s) from each unique source; ■ Ordering of each unique test or ■ Review of the result(s) of each unique test; ■ Assessment requiring an independent historian(s) or <p>CATEGORY 2:</p> <ul style="list-style-type: none"> ■ Independent interpretation of test performed by another MD/ QHCP (not separately reported); or <p>CATEGORY 3:</p> <ul style="list-style-type: none"> ■ Discussion of management or test interp with external MD/ QHCP/appropriate source (not separately reported) 	<p>LEVEL 5 High Risk</p> <p>EXAMPLES ONLY:</p> <ul style="list-style-type: none"> ■ Drug therapy requiring intensive monitoring for toxicity ■ Decision regarding elective major surgery with identified patient or procedure risk factors ■ Decision regarding emergency major surgery ■ Decision regarding hospitalization or escalation of hospital-level care ■ Decision not to resuscitate or to de-escalate care due to poor prognosis ■ Parenteral controlled substances 	

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TIME	
Activities	Time Spent (MINUTES) <small>Include ALL minutes clinician spent on patient on DOS</small>
Pre-Visit	
Reviewing notes, results, correspondence, reports <i>(Note sources, dates)</i>	
Other:	
Visit	
History from patient and others <i>(Note sources)</i>	
History, examination, discussion, counseling, education, planning	
Ordering, referrals, documenting	
Planning, ordering, referrals	
Other:	
Post-Visit	
Documenting	
Reviewing and communicating results	
Independent interpretation of tests <i>(not separately billed)</i>	
Care coordination <i>(not separately billed)</i>	
Other:	
TOTAL TIME ON DOS	

REFERENCE			
New Patient		Established Patient	
LEVEL 2			
15-29 mins	99202	10-19 mins	99212
LEVEL 3			
30-44 mins	99203	20-29 mins	99213
LEVEL 4			
45-59 mins	99204	30-39 mins	99214
LEVEL 5			
60-74 mins	99205	40-54 mins	99215



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