





### Sarah Idso

### Marketing Consultant

- Social Media
- Websites, email and content strategy
- Brand storytelling





## **Beating the Algorithm**

### Social Media Best Practices and Practical Tips



Today's Agenda:

- The state of social media and health care in 2024
- Defining a social media algorithm
- Strategies and tips: Defining your goals, audience, channels, and key messages





## Social Media and Health Care in 2024

# 60%

• Of the world's population are regular social media users



# 2 hrs, 24 min

• Average time people spend using social media daily

Source: <u>https://umaine.edu/undiscoveredmaine/small-</u> <u>business/resources/marketing-for-small-business/social-media-tools/social-</u> <u>media-statistics-details/</u>



## **Social Media and Health Care**

### Does Social Media Really Affect Health Care Decision Making? Yes!

## 80%

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 Of internet users age 18-49 report seeking health information on social media platforms

## 72%

 Of people reported sharing their health care experiences on social media, seeking support from their network

## 45%

 Healthcare organizations that actively use Facebook report an increase of 45% in website traffic and patient inquiries

Source: <a href="https://media.market.us/social-media-in-healthcare-statistics/">https://media.market.us/social-media-in-healthcare-statistics/</a>





## Discuss at your table:

- What is your practice's purpose with social media / what do you use it to accomplish?
- What is a barrier you face in accomplishing these goals on social media?





### Purpose:

- New patient acquisition
- Patient education and advocacy
- Advertise medical services
- Increase brand recognition
- Foster patient loyalty and communication
- Professional education and collaboration
- Patient education and advocacy
- Nurturing compassion through narrative

## **Barriers**:

- Lacking clear vision of social media's
  purpose and efficacy
- Concern over liabilities and risks
- Unfamiliarity with social technology and best practices
- Lack of budget for outsourcing or advertising
- Not enough time/burden on staff







## Trade Secrets: How Ad Agencies Succeed at Social Media





### **Beating the Algorithm**

### Trade Secrets: How Ad Agencies Succeed at Social Media



They know that social media is **a component** of a larger strategic marketing plan.





### **Beating the Algorithm**

### Trade Secrets: How Ad Agencies Succeed at Social Media

They understand social media algorithms.

- A set of instructions to serve users engaging content
- Encourages people to spend more time on the platforms (time = \$ from advertisers)
- Comments, shares, likes, or time spent on content result in the algorithm learning individual preferences
- The platform collects this data, then serves individuals their preferred content

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For a more in-depth explanation of Facebook's algorithm, visit: <u>https://quickframe.com/blog/how-does-the-facebook-algorithm-work/</u>



### **Beating the Algorithm**

### Trade Secrets: How Ad Agencies Succeed at Social Media

They have a process for developing a social media strategy.

- Goals
- Audience
- Channels
- Key Messages







### **Step 1: Define Your Goals**

### What Does Your Practice Want from Social Media?







### Define Your Goals Examples

- Increase your web traffic by %
- Increase email list signups by #
- Promote a medical service and increase by %
- Respond to # of patient inquiries
- Fill # of practice jobs per year using social media posts and ads
- # of impressions on patient education post that provides anticipatory guidance (safe sleep, etc.)





## **Define Your Goals**

- All of your marketing efforts should **tie back to your goals**
- Goals provide your practice with a focus, priority to-dos, and your budget
- State a clear call to action (CTA) in all of your updates
- Don't underestimate the power of an ask, e.g.: "Join our email list to learn more." "Make an appointment by calling [phone] today." "Book your flu shot."







### **Step 2: Define Your Audience**







## **Define Your Audience**

- Defining your audience using fictional profiles of your ideal customer ("buyer personas") helps you internalize the audience you are trying to attract
- A deep understanding of your buyer personas is critical to driving content creation, attracting your ideal client, and learning more about what drives their decisions





### **Define Your Audience Buyer Persona**

### **Gabriel Mesa**



### Background

Job? Career Path? Family? Lifestyle?

- Your text here

### Demographics

Age? Income? Location? Gender Identity?

- Your text here
- Your text here
- Your text here
- Your text here

### Identifiers

Communication preferences? Social media platforms?

### Your text here

- Your text here
- Your text here
- Your text here

### Goals

Primary/secondary goals? Personal vs professional goals? Role-related vs company goals?

- Your text here
- Your text here

### Challenges

What does this person struggle with in relation to meeting goals? What serves as a roadblock for this person's success?

General Buyer Persona

· Your text here · Your text here

### What can we do?

...to help our persona achieve their goals? ...to help our persona overcome their challenges?

•	Your text here
	Your text here
•	Your text here



### Demographics Age? Income? Location? Gender identity?

- · Your text here
- · Your text here
- · Your test here
- · Your text here
- · Your text here

### Sales Buyer Persona

Communication/Schedule

**Device preferences? Preferred** communication style (email vs call vs Slack vs Zoom vs Loom...)? Working hours?

- · Your text here
- Your text here.
- · Your text here
- Your text here
- · Your text here
- Your text here

### Joshua Stevens

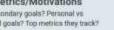
### Background Job? Career path? Family? Lifestyle?

- Spending habits?
- · Your text here
- · Your text here
- Your text bere.
- Your text here.
- · Your text here

### Goals/Metrics/Motivations Primary/secondary goals? Personal vs

professional goals? Top metrics they track? Mativations?

- · Your text here
- · Your text here
- Your text here
- · Your text here
- · Your text here



- Your text here



### **Personality Traits**

introvert vs extrovert? Straight shooter or wants time to unalyze and question?

- Your text here
- · Your text here
- · Your text here
- Your text here Your text here
- Your text here

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Source: https://blog.hubspot.com/marketing/buyer-persona-research





### **Define Your Audience**

- Develop 4-5 personas
- Get specific: define age, income, demographic data, gender identity, location, interests, motivations, device preferences, social media preferences, and more
- If helpful, develop surveys
- Risk warning: Use fictional information only. Facebook allows businesses to upload contact lists to match target audiences. This tactic is not HIPAA compliant.







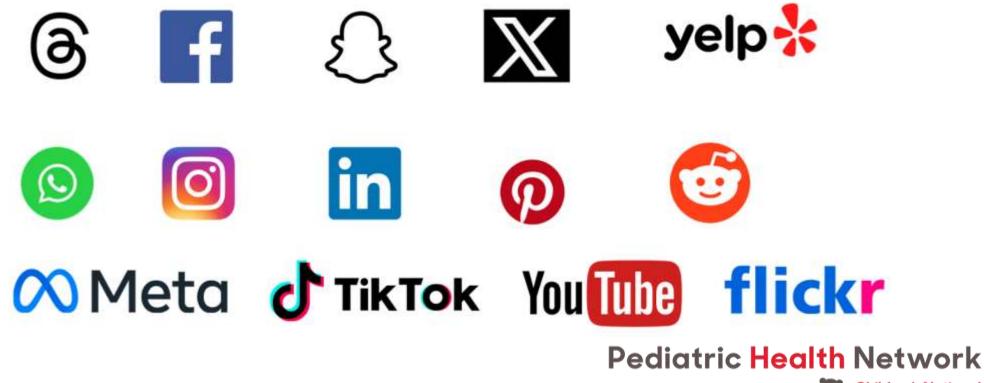
### **Step 3: Define Your Channels**







### **Define Your Channels**



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Focus on a few, execute well.



- 3.05 billion users worldwide; over 50% are parents
- Facebook remains the leading social media platform for healthcare marketing, with around 89% of hospitals actively using it to engage with their audience



### **Define Your Channels** Focus on a few, execute well.



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Departer 2 274 0 When I was it years slid, my mother passed away from aterine suster. She work a children's book for me and my siddees about her carette instrucy infore the payted away to we could understand. tancer. Through that time, my dail always talked about how amazing the Frondfort Hasaital nursing staff was, and about how they always made my man keel so comfortably. He not nurses on a pedestal. Herew that was what i wanted to be when I grow up. When I was in numing school, I did my fast clinical rotation here at Froedert Hospital. One day, I was doing checks on one of my fernatt carrier patients. arked her about the hardest part in her benud. carcar experiment. She said. 'Telling my grandialis that I was upping to four my bair and not be able to play or much."

Freedtert & the Medical College of .....

"I miked has been that this in and the solid alter some using a book to help them understand. I mixed tore seture they have a way only and they would Scenerore FLow: Has Canon, 'I throught neg jaw hit the floor. It was my more's book. When I worked out of the room and should the door included and 1 pot poon/barren, 1 warried to for a nurse to held geople, but also to find out what my mans had been through, to understand what. had happened and why. At that memory, I felt like my more was telling me that I was where I laekanged. I belong hers at Frueithert where my main not her heatment, and I was been to be a nurse," - Micely Bartcask, KN, 613/Tenarea Department, Ecodure Hospital HacessFroedtert

incredible stories happen around our network. every day. For the next several Fridays, we'reintrojing you Macouffreedunt, a write of stories from individuals whose lives we have touched, and lieen truched by. See less

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Reach: >300,000 ٠

- Likes: 8.1k •
- Shares: 600 ٠
- Comments: 300 ٠







### **Define Your Channels** Focus on a few, execute well.



• 2.04 billion - Instagram: Photography



• 2.49 billion - YouTube: Video



• 424 million - LinkedIn: B2B use

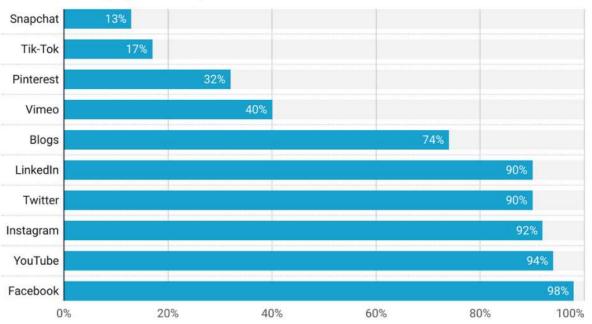






### **Define Your Channels**

### Social Media Usage in Healthcare Marketing



Social Media Usage (March 2022)

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Source: <a href="https://media.market.us/social-media-in-healthcare-statistics/">https://media.market.us/social-media-in-healthcare-statistics/</a>



## Social Media and Health Care Blueprint

- Learn what types of posts are most successful
- Address the most popular topics on social media in health care
- Use boosting and Facebook ads to get more engagement
- Outsource social media successfully
- Succeed at storytelling
- Respond to comments and reviews
- Access tools of the trade
- Being HIPAA compliant while posting







## Step 4: Define Your Key Messages





## **Define Your Key Messages**

- Keep 3-4 consistent, actionable, patient-focused messages central to all of your campaigns
- These messages should emphasize your differentiators in the marketplace
- Use facts to ladder up to these key messages across all of your posts





### Define Your Key Messages Examples

- "Our practice is affiliated with a top 5 pediatric hospital, so you have access to the best specialists and subspecialists."
- "Our practice offers a warm, caring environment that excels at caring for children and families in our region by keeping a patient-centered focus."
- "Our practice seeks to serve patients from a variety of backgrounds and treats each patient with dignity and respect."







### Discuss at your table:

- What are 3 key messages that set your practice apart?
- What facts can you use to support those key messages? How would you use them to create a social media post?







## Contact Me:

- Access your copy of **Social Media and Health Care Blueprint** for BOP attendees
- Sarah Idso: sarah.m.idso@gmail.com







## **Beating the Algorithm**

Social Media Best Practices and Practical Tips

Part 2 – Using Social Media to Find, Guide & Keep Happy Patients









### Lucy Kosturko, PhD

Co-founder & Chief Product Officer Social Cascade



### Scott McQuiggan, PhD

Co-founder & Chief Executive Officer Social Cascade

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## Recap: Why social media?

It's where people are. Every day.

Social media is **the top tool** for making decisions about where to find care; consulting peers

People are exhausted and looking for **local**, **trustworthy** content; providers are the top source

Opportunity to **build trust**, **educate and empower** existing patients and beyond

Called to **combat misinformation** 





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### By the numbers

- 62.3% of world uses social media; 80% of Americans
- Average daily social media use: 2 hours, 23 minutes
- More than half of Americans identify social media as the top source for health information
- **93%** of people trust their doctors as source of health info shared on Facebook and Instagram

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### Business of Pediatrics

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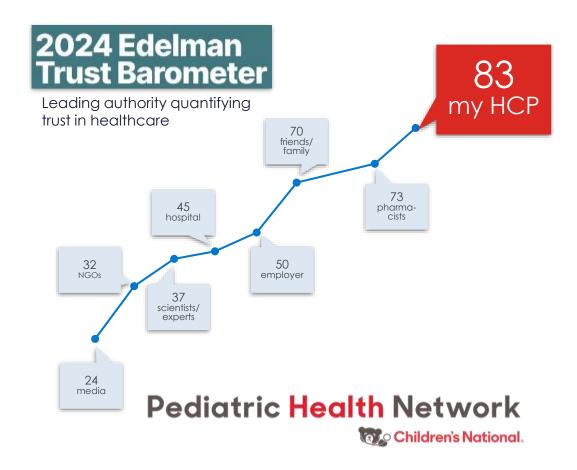
Business of Pediatrics

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• Internet behaviors are shifting

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• Search Engine Optimization and findability prioritizes social media more than ever before

# WSJ Googling Is for Old People. That's a Problem for Google.

And it's not just demographics that are weighing on the search giant. Its core business is under siege from pressures that threaten to dismantle its ecosystem of search dominance and digital advertising.







CASE

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# Find, Guide, & Keep Happy Patients

Enable high-value word-of-mouth referrals &



Grew from **0 to 1200 patients in less than a year**, with organic social leading the way

2

Social Engagement grew 5,000% in 90 days



BLOOM

**Pediatric Partners** 

Notable **appreciation for content** among patient families







Typical S

#### Find, Guide, & Keep Happy Patients

Randomly Assigned Social Feed Survey Results (275 Parents)

On a scale of 1-10, how likely would you be to choose this pediatrician or primary care practice?

Robust social media presence **significantly increases patient satisfaction and likelihood to recommend** by extending positive in-office experiences to digital channels.

Practice

Network



#### Find, Guide, & Keep Happy Patients Randomly Assigned Social Feed Survey Results (275 Parents)

On a scale of 1-10, how likely would you be to choose this pediatrician or primary care practice?

6.0

Typical Social Presence Practice

8.3

Active Social Presence Practice







### Discuss at your table:

What are 3-5 words you hope families use to describe your practice?







#### Randomly Assigned Social Feed Survey Results (275 Parents)

#### List 3-5 words that describe this pediatric practice.

Typical Social Presence Practice

Good Clean Friendly Nice Active Social Presence Practice

Caring Friend Supportive Expert





#### Active PHN Practice (Patient Insight Survey)

List 3-5 words that describe this pediatric practice.

things diverse varied smart best images trustworthy wanting appreciated good timely human community aware amazing part super satisfied trust. current awesome patients happy expert great engag important thankful <sup>touch</sup> helpful supportive warm connected comfortable topics inviting know welcomina









#### Extend **positive** in-office experiences



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URC HEALTH



### Find, Guide, & <u>Keep</u> Happy Patients



#### Extend **positive** in-office experiences







Retaining patients is **20% cheaper** than attracting new patients

**Increasing competitive pressure** from large, national brands–with BIG marketing budgets

Establish your practice as a place for **ondemand information** 





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In a competitive environment, patient satisfaction matters



 Novant Health Pediatric clinics in Winston-Salem, NC developed an active and engaging social presence.

Connected patients to the practice between office visits, becoming a
 community hub sharing national, regional, and local health information.

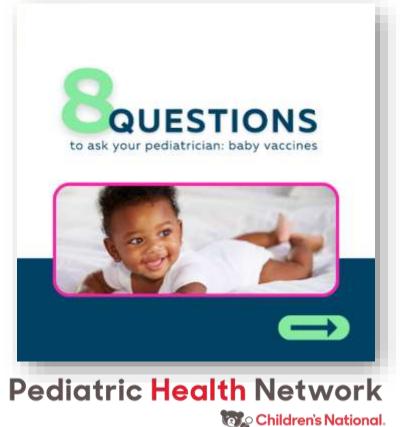






## Find, <u>Guide</u>, & Keep Happy Patients

- Patients need to hear a message at least seven times to encourage behavioral change
- Reinforce messaging in the places patients are **already going on a daily basis**
- Communicate priority information in an engaging, consumable format





### Find, <u>Guide</u>, & Keep Happy Patients

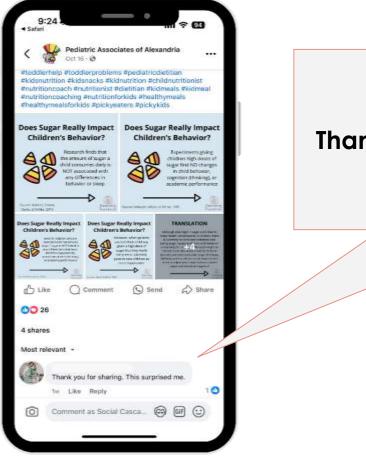


- Encourage patients to learn more and visit
  your website increasing traffic and SEO
- Direct patients to schedule high-value appointments and keep your appointment calendar filled
- Guide patients to services that increase
  value metrics and reimbursements

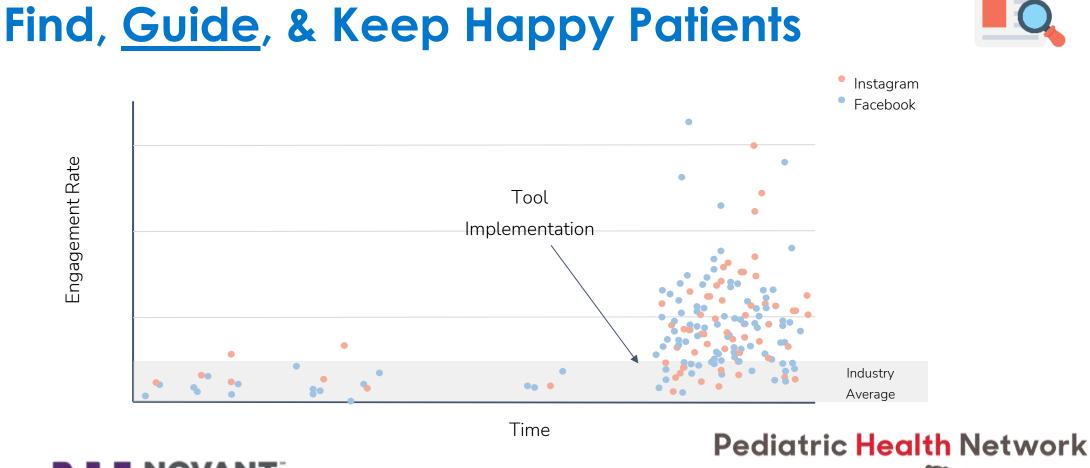








Thank you for sharing. This surprised me.









CASE STUDY

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#### Find, Guide, & Keep Happy Patients

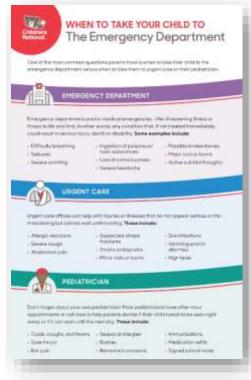
#### Randomly Assigned Social Feed Survey Results (275 Parents)

How much does this social media message help you better understand...



76%: very likely/likely

#### 83%: a great deal/a lot







Baig, S. A., Noar, S. M., Gottfredson, N. C., Boynton, M. H., Ribisl, K. M., & Brewer, N. T. (2019). UNC perceived message effectiveness: Validation of <u>a brief scale</u>. Annals of Behavioral Medicine, 53(8), 732-742.



# Beating the Algorithm Summary

- Social Media is the platform to find, guide, and keep happy patients.
- An active presence has implications for patient acquisition, retention, quality measures, patient education, and other practice goals.
- 4+ posts /week needed to beat the algorithm.
- Your practice is already an influencer.
- Be authentic. Make it personal when you can. Share your story.
- There are tools & resources to make it easier and save time.





#### **Contact Us:**

• <u>scott@socialcascade.co</u> & <u>lucy@socialcascade.co</u>

